

# Package ‘optedr’

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**Title** Calculating Optimal and D-Augmented Designs for Single- and Multi-Factor Models

**Version** 3.0.0

**Description** Calculates D-, Ds-, A-, I- and L-optimal designs, weighted combinations of these via a Compound criterion, and KL-optimal designs for model discrimination, for non-linear single- and multi-factor models, via an implementation of the cocktail algorithm (Yu, 2011, <[doi:10.1007/s11222-010-9183-2](https://doi.org/10.1007/s11222-010-9183-2)>). Multi-factor models use design variables  $x_1, x_2, \dots$  with a named-list design space; single-factor models remain backward compatible. Compares designs via their efficiency, augments any design with a controlled efficiency loss, and provides efficient rounding functions to convert approximate designs to exact ones.

**License** GPL-3

**Encoding** UTF-8

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add\_design *Add two designs*

**Description**

Add two designs

**Usage**

add\_design(design\_1, design\_2, alpha)

**Arguments**

- design\_1 A dataframe with 'Point' and 'Weight' as columns that represent the first design to add
- design\_2 A dataframe with 'Point' and 'Weight' as columns that represent the second design to add
- alpha Weight of the first design

**Value**

A design as a dataframe with the weighted addition of the two designs

---

add_points	<i>Update design given crosspoints and alpha</i>
------------	--

---

**Description**

Given a set of points, a weight and the design, the function adds these points to the new design with uniform weight, and combined weight alpha

**Usage**

```
add_points(points, alpha, design)
```

**Arguments**

points	Points to be added to the design
alpha	Combined weight of the new points to be added to the design
design	A design as a dataframe with "Point" and "Weight" columns

**Value**

A design as a dataframe with "Point" and "Weight" columns that is the addition of the design and the new points

---

augment_design	<i>Augment Design</i>
----------------	-----------------------

---

**Description**

Augments a design. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated and the user can choose the points and weights to add.

**Usage**

```
augment_design(
  criterion,
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  design_space,
  calc_optimal_design,
  par_int = NA,
  matB = NULL,
```

```

distribution = NA,
weight_fun = function(x) 1,
delta_val = NULL,
new_points = NULL,
n_lhs = 2000L
)

```

## Arguments

crit <sub>erion</sub>	character variable with the chosen optimality criterion. Can be one of the following: <ul style="list-style-type: none"> <li>• 'D-Optimality'</li> <li>• 'Ds-Optimality'</li> <li>• 'A-Optimality'</li> <li>• 'I-Optimality'</li> <li>• 'L-Optimality'</li> </ul>
init <sub>design</sub>	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points
model	formula that represents the model with x as the independent variable
parameters	character vector with the unknown parameters of the model to estimate
par <sub>values</sub>	numeric vector with the initial values of the unknown parameters
design <sub>space</sub>	numeric vector with the limits of the space of the design
calc <sub>optimal_design</sub>	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
par <sub>int</sub>	optional numeric vector with the index of the parameters of interest for Ds-optimality.
matB	optional matrix of dimensions k x k, for L-optimality.
distribution	character specifying the probability distribution of the response. Can be one of the following: <ul style="list-style-type: none"> <li>• 'Homoscedasticity'</li> <li>• 'Gamma', which can be used for exponential or normal heteroscedastic with constant relative error</li> <li>• 'Poisson'</li> <li>• 'Logistic'</li> <li>• 'Log-Normal' (work in progress)</li> </ul>
weight <sub>fun</sub>	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
delta <sub>val</sub>	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.

`new_points` optional dataframe with `Point` and `Weight` columns specifying the points to add. All points must lie within the candidate region determined by `delta_val`. If NULL (default), the user is prompted interactively.

`n_lhs` integer number of LHS points used to visualise the candidate region for multi-factor models with  $d > 2$  (default 2000). Increase for smoother scatter plots.

**Value**

A dataframe that represents the augmented design

**Examples**

```
init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
region <- get_augment_region("D-Optimality", init_des, 0.25,
  y ~ 10^(a - b/(c + x)), c("a", "b", "c"),
  c(8.07131, 1730.63, 233.426), c(1, 100), FALSE, delta_val = 0.85)
new_pts <- data.frame(Point = mean(region$region[1:2]), Weight = 1)
augment_design("D-Optimality", init_des, 0.25, y ~ 10^(a - b/(c + x)),
  c("a", "b", "c"), c(8.07131, 1730.63, 233.426), c(1, 100), FALSE,
  delta_val = 0.85, new_points = new_pts)
```

---

check\_inputs

*Check Inputs*

---

**Description**

Function to check that the inputs given to the function `opt_des` are correct. If not, throws the correspondent error message.

**Usage**

```
check_inputs(
  criterion,
  model,
  parameters,
  par_values,
  design_space,
  init_design,
  join_thresh,
  delete_thresh,
  delta,
  tol,
  tol2,
  par_int,
  matB,
  reg_int,
  weight_fun
)
```

**Arguments**

criterion	character variable with the chosen optimality criterion.
model	formula describing the model. For single-factor models use $x$ as the design variable; for multi-factor models use $x_1, x_2$ , etc.
parameters	character vector with the parameter names.
par_values	numeric vector with the nominal parameter values.
design_space	For single-factor models: numeric vector $c(\min, \max)$ . For multi-factor models: named list $\text{list}(x_1 = c(\min, \max), x_2 = c(\min, \max), \dots)$ .
init_design	optional dataframe with the initial design. For single-factor models use columns <code>Point</code> and <code>Weight</code> ; for multi-factor models use one column per design variable plus <code>Weight</code> .
join_thresh	optional numeric threshold for merging nearby design points.
delete_thresh	optional numeric minimum weight to keep a support point.
delta	optional numeric in $(0, 1)$ , damping parameter of the algorithm.
tol	optional numeric for convergence of the weight loop.
tol2	optional numeric for the outer stop condition.
par_int	optional numeric vector of parameter indices for $D_s$ -optimality.
matB	optional $k \times k$ matrix for $L$ -optimality.
reg_int	optional bounds for the $I$ -optimality integration region. Single-factor: $c(\min, \max)$ . Multi-factor: named list matching <code>design_space</code> .
weight_fun	optional variance-structure weight function.

---

combinatorial\_round    *Combinatorial round*

---

**Description**

Given an approximate design and a number of points, computes all the possible combinations of roundings of each point to the nearest integer, keeps the ones that amount to the requested number of points, and returns the one with the best value for the criterion function.

The search is exhaustive and requires  $2^k$  evaluations where  $k$  is the number of support points. For designs with more than `max_support` support points the function requests confirmation (interactive sessions) or stops with an informative error (non-interactive sessions), unless `ask = FALSE`.

**Usage**

```
combinatorial_round(
  design,
  n,
  criterion = NULL,
  model = NULL,
  parameters = NULL,
```

```

par_values = NULL,
weight_fun = function(x) 1,
par_int = NULL,
reg_int = NULL,
matB = NULL,
max_support = 15L,
ask = TRUE
)

```

### Arguments

design	either a dataframe with the design to round, or an object of class "optdes". If a dataframe, the criterion, model and parameters must be specified. It must have a Weight column and one or more design-variable columns (Point for single-factor, x1, x2, ... for multi-factor).
n	integer with the desired number of points of the resulting design.
criterion	character variable with the chosen optimality criterion. Can be one of the following: <ul style="list-style-type: none"> <li>• 'D-Optimality'</li> <li>• 'Ds-Optimality'</li> <li>• 'A-Optimality'</li> <li>• 'I-Optimality'</li> <li>• 'L-Optimality'</li> </ul>
model	formula describing the model. Must use x (single-factor) or x1, x2, ... (multi-factor) as design variables.
parameters	character vector with the parameters of the models, as written in the formula.
par_values	numeric vector with the parameters nominal values, in the same order as given in parameters.
weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response.
par_int	optional numeric vector with the index of the parameters of interest for Ds-optimality.
reg_int	optional numeric vector with the ranges of integration, for I-optimality.
matB	optional matrix of dimensions k x k, for L-optimality.
max_support	integer. Number of support points above which the function triggers the confirmation mechanism. Default is 15 ( $2^{15} \approx 32\,000$ combinations).
ask	logical. If TRUE (default) and the design exceeds max_support: in an interactive session the user is prompted; in a non-interactive session an error is raised. Set ask = FALSE to skip confirmation in scripts or pipelines (a message is still emitted).

### Value

A data.frame with the rounded design to n number of points, or NULL invisibly if the user declines the confirmation prompt.

**Examples**

```
aprox_design <- opt_des("D-Optimality", y ~ a * exp(-b / x), c("a", "b"), c(1, 1500), c(212, 422))
combinatorial_round(aprox_design, 27)
```

---

crit

*Master function for the criterion function*


---

**Description**

Depending on the criterion input, the function returns the output of the corresponding criterion function given the information matrix.

**Usage**

```
crit(criterion, M, k = 0, par_int = c(1), matB = NA)
```

**Arguments**

crit	character variable with the chosen optimality criterion. Can be one of the following: <ul style="list-style-type: none"> <li>• 'D-Optimality'</li> <li>• 'Ds-Optimality'</li> <li>• 'A-Optimality'</li> <li>• 'I-Optimality'</li> <li>• 'L-Optimality'</li> </ul>
M	information matrix for which the criterion value wants to be calculated.
k	numeric variable with the number of parameters of the model. Taken from the number of rows of the matrix if omitted.
par_int	numeric vector with the index of the parameters of interest of the model. Only for "Ds-Optimality".
matB	optional matrix of dimensions k x k, for I- and L-optimality.

**Value**

Numeric value of the optimality criterion for the information matrix.

---

crosspoints	<i>Calculate crosspoints</i>
-------------	------------------------------

---

**Description**

Given the parameters for augmenting a design, this function calculates the crosspoints in the efficiency function that delimit the candidate points region

**Usage**

```
crosspoints(val, sens, gridlength, tol, xmin, xmax)
```

**Arguments**

val	Efficiency value to solve in the curve relationing the space of the design and efficiency of new design
sens	Sensitivity function of the design for the model
gridlength	Number of points in the initial grid used to bracket roots
tol	Tolerance for root refinement passed to uniroot
xmin	Minimum of the space of the design
xmax	Maximum of the space of the design

**Value**

A numeric vector of crosspoints that define the candidate points region

---

CWFMult	<i>Cocktail Algorithm implementation for Compound Optimality</i>
---------	--

---

**Description**

Cocktail Algorithm implementation for Compound Optimality

**Usage**

```
CWFMult(
  init_design,
  grad,
  compound_specs,
  design_space,
  grid.length,
  join_thresh,
  delete_thresh,
  delta_weights,
```

```

    tol,
    tol2,
    max_iter
)

```

### Arguments

<code>init_design</code>	optional dataframe with the initial design for the algorithm.
<code>grad</code>	function of partial derivatives of the model.
<code>compound_specs</code>	preprocessed list of per-criterion specifications.
<code>design_space</code>	named list with bounds for each design variable.
<code>grid.length</code>	numeric value for the sensitivity search grid / LHS size.
<code>join_thresh</code>	numeric value for the merge heuristic.
<code>delete_thresh</code>	numeric value for the weight deletion threshold.
<code>delta_weights</code>	numeric value in (0, 1), parameter of the algorithm.
<code>tol</code>	numeric value for convergence of the weight loop.
<code>tol2</code>	numeric value for the outer stop condition.
<code>max_iter</code>	maximum number of outer iterations.

### Value

An object of class `optdes`.

### See Also

Other cocktail algorithms: [DWFMult\(\)](#), [DswFMult\(\)](#), [IWFMult\(\)](#), [KLWFMult\(\)](#), [WFMult\(\)](#)

---

<code>daugment_design</code>	<i>D-Augment Design</i>
------------------------------	-------------------------

---

### Description

D-Augments a design. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated and the user can choose the points and weights to add.

### Usage

```

daugment_design(
  init_design,
  alpha,
  model,
  parameters,
  par_values,

```

```

    design_space,
    calc_optimal_design,
    weight_fun = function(x) 1,
    delta_val = NULL,
    new_points = NULL
  )

```

### Arguments

<code>init_design</code>	dataframe with "Point" and "Weight" columns that represents the initial design to augment
<code>alpha</code>	combined weight of the new points
<code>model</code>	formula that represents the model with x as the independent variable
<code>parameters</code>	character vector with the unknown parameters of the model to estimate
<code>par_values</code>	numeric vector with the initial values of the unknown parameters
<code>design_space</code>	numeric vector with the limits of the space of the design
<code>calc_optimal_design</code>	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
<code>weight_fun</code>	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
<code>delta_val</code>	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.
<code>new_points</code>	optional dataframe with Point and Weight columns specifying the points to add. All points must lie within the candidate region determined by <code>delta_val</code> . If NULL (default), the user is prompted interactively.

### Value

A dataframe that represents the augmented design

### See Also

Other augment designs: [dsaugment\\_design\(\)](#), [laugment\\_design\(\)](#)

### Examples

```

init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
region <- get_augment_region("D-Optimality", init_des, 0.25,
  y ~ 10^(a - b/(c + x)), c("a", "b", "c"),
  c(8.07131, 1730.63, 233.426), c(1, 100), FALSE, delta_val = 0.85)
new_pts <- data.frame(Point = mean(region$region[1:2]), Weight = 1)
augment_design("D-Optimality", init_des, 0.25, y ~ 10^(a - b/(c + x)),
  c("a", "b", "c"), c(8.07131, 1730.63, 233.426), c(1, 100), FALSE,
  delta_val = 0.85, new_points = new_pts)

```

---

dcrit	<i>Criterion function for D-Optimality</i>
-------	--

---

**Description**

Calculates the value of the D-Optimality criterion function, which follows the expression:

$$\phi_D = \left( \frac{1}{|M|} \right)^{1/k}$$

**Usage**

```
dcrit(M, k)
```

**Arguments**

M	information matrix for which the criterion value wants to be calculated.
k	numeric variable with the number of parameters of the model. Taken from the number of rows of the matrix if omitted.

**Value**

numeric value of the D-optimality criterion for the information matrix.

---

delete_points	<i>Remove low weight points</i>
---------------	---------------------------------

---

**Description**

Removes the points of a design with a weight lower than a threshold, delta, and distributes that weights proportionally to the rest of the points.

**Usage**

```
delete_points(design, delta)
```

**Arguments**

design	The design from which to remove points as a dataframe with two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>
delta	The threshold from which the points with such a weight or lower will be removed.

**Value**

The design without the removed points.

---

design\_efficiency      *Efficiency between optimal design and a user given design*

---

### Description

Takes an optimal design provided from the function `opt_des` and a user given design and compares their efficiency

### Usage

```
design_efficiency(design, opt_des_obj)
```

### Arguments

`design`              dataframe that represents the design. Must have two columns:

- `Point` contains the support points of the design.
- `Weight` contains the corresponding weights of the Points.

`opt_des_obj`        an object given by the function `opt_des`.

### Value

The efficiency as a value between 0 and 1

### See Also

`opt_des`

### Examples

```
result <- opt_des("D-Optimality", y ~ a * exp(-b / x), c("a", "b"), c(1, 1500), c(212, 422))
design <- data.frame("Point" = c(220, 240, 400), "Weight" = c(1 / 3, 1 / 3, 1 / 3))
design_efficiency(design, result)
```

---

detect\_design\_vars      *Detect design variables from a model formula*

---

### Description

Inspects the formula to identify which symbols are design variables (as opposed to parameters or the response). Enforces the naming convention: "x" for single-factor models and "x1", "x2", ... for multi-factor models.

### Usage

```
detect_design_vars(model, parameters)
```

**Arguments**

model	A formula describing the model.
parameters	Character vector of parameter names (excluded from design variables).

**Value**

Character vector of design variable names, sorted in numerical order for multi-factor models (e.g. `c("x1", "x2", "x10")`).

---

dsaugment_design	<i>Ds-Augment Design</i>
------------------	--------------------------

---

**Description**

Ds-Augments a design. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated and the user can choose the points and weights to add.

**Usage**

```
dsaugment_design(
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  par_int,
  design_space,
  calc_optimal_design,
  weight_fun = function(x) 1,
  delta_val = NULL,
  new_points = NULL
)
```

**Arguments**

init_design	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points
model	formula that represents the model with x as the independent variable
parameters	character vector with the unknown parameters of the model to estimate
par_values	numeric vector with the initial values of the unknown parameters
par_int	optional numeric vector with the index of the parameters of interest for Ds-optimality.
design_space	numeric vector with the limits of the space of the design

calc_optimal_design	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
delta_val	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.
new_points	optional dataframe with Point and Weight columns specifying the points to add. All points must lie within the candidate region determined by delta_val. If NULL (default), the user is prompted interactively.

**Value**

A dataframe that represents the Ds-augmented design

**See Also**

Other augment designs: [daugment\\_design\(\)](#), [laugment\\_design\(\)](#)

**Examples**

```
## Not run:
init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
augment_design("Ds-Optimality", init_des, 0.25, y ~ 10^(a-b/(c+x)), c("a", "b", "c"),
  c(8.07131, 1730.63, 233.426), c(1, 100), par_int = c(1), TRUE)

## End(Not run)
```

---

dscrit

*Criterion function for Ds-Optimality*


---

**Description**

Calculates the value of the Ds-Optimality criterion function, which follows the expression:

$$\phi_{Ds} = \left( \frac{|M_{22}|}{|M|} \right)^{1/s}$$

**Usage**

```
dscrit(M, par_int)
```

**Arguments**

M information matrix for which the criterion value wants to be calculated.  
par\_int numeric vector with the index of the parameters of interest of the model.

**Value**

Numeric value of the Ds-optimality criterion for the information matrix.

---

dsens	<i>Sensitivity function for D-Optimality</i>
-------	--

---

**Description**

Calculates the sensitivity function from the gradient vector and the Identity Matrix.

**Usage**

```
dsens(grad, M)
```

**Arguments**

grad	A function in a single variable that returns the partial derivatives vector of the model.
M	Information Matrix for the sensitivity function.

**Value**

The sensitivity function as a matrix of single variable.

---

dssens	<i>Sensitivity function for Ds-Optimality</i>
--------	---

---

**Description**

Calculates the sensitivity function from the gradient vector, the Identity Matrix and the parameters of interest.

**Usage**

```
dssens(grad, M, par_int)
```

**Arguments**

grad	A function in a single variable that returns the partial derivatives vector of the model.
M	Information Matrix for the sensitivity function.
par_int	Numeric vector of the indexes of the parameters of interest for Ds-Optimality.

**Value**

The sensitivity function as a matrix of single variable.

DsWFMult

*Cocktail Algorithm implementation for Ds-Optimality***Description**

Cocktail Algorithm implementation for Ds-Optimality

**Usage**

```
DsWFMult(
  init_design,
  grad,
  par_int,
  design_space,
  grid.length,
  join_thresh,
  delete_thresh,
  delta_weights,
  tol,
  tol2,
  max_iter
)
```

**Arguments**

<code>init_design</code>	optional dataframe with the initial design for the algorithm.
<code>grad</code>	function of partial derivatives of the model.
<code>par_int</code>	numeric vector with the index of the parameters of interest (Ds-Optimality).
<code>design_space</code>	named list with bounds for each design variable.
<code>grid.length</code>	numeric value for the sensitivity search grid / LHS size.
<code>join_thresh</code>	numeric value for the merge heuristic.
<code>delete_thresh</code>	numeric value for the weight deletion threshold.
<code>delta_weights</code>	numeric value in (0, 1), parameter of the algorithm.
<code>tol</code>	numeric value for convergence of the weight loop.
<code>tol2</code>	numeric value for the outer stop condition.
<code>max_iter</code>	maximum number of outer iterations.

**Value**

An object of class `optdes`.

**See Also**

Other cocktail algorithms: [CWFMult\(\)](#), [DWFMult\(\)](#), [IWFMult\(\)](#), [KLWFMult\(\)](#), [WFMult\(\)](#)

DWFMult

*Cocktail Algorithm implementation for D-Optimality***Description**

Cocktail Algorithm implementation for D-Optimality

**Usage**

```
DWFMult(
  init_design,
  grad,
  design_space,
  grid.length,
  join_thresh,
  delete_thresh,
  k,
  delta_weights,
  tol,
  tol2,
  max_iter
)
```

**Arguments**

<code>init_design</code>	optional dataframe with the initial design for the algorithm.
<code>grad</code>	function of partial derivatives of the model.
<code>design_space</code>	named list with bounds for each design variable.
<code>grid.length</code>	numeric value for the sensitivity search grid / LHS size.
<code>join_thresh</code>	numeric value for the merge heuristic.
<code>delete_thresh</code>	numeric value for the weight deletion threshold.
<code>k</code>	number of unknown parameters of the model.
<code>delta_weights</code>	numeric value in (0, 1), parameter of the algorithm.
<code>tol</code>	numeric value for convergence of the weight loop.
<code>tol2</code>	numeric value for the outer stop condition.
<code>max_iter</code>	maximum number of outer iterations.

**Value**

An object of class `optdes`.

**See Also**

Other cocktail algorithms: [CWFMult\(\)](#), [DswFMult\(\)](#), [IWFMult\(\)](#), [KLWFMult\(\)](#), [WFMult\(\)](#)

---

eff *Efficiency between two Information Matrices*

---

### Description

Efficiency between two Information Matrices

### Usage

```
eff(criterion, mat1, mat2, k = 0, intPars = c(1), matB = NA)
```

### Arguments

criterion	character variable with the chosen optimality criterion. Can be one of the following: <ul style="list-style-type: none"> <li>• 'D-Optimality'</li> <li>• 'Ds-Optimality'</li> <li>• 'A-Optimality'</li> <li>• 'I-Optimality'</li> <li>• 'L-Optimality'</li> </ul>
mat1	first information matrix, for the numerator.
mat2	second information matrix, for the denominator.
k	number of parameters of the model. Taken from the number of rows of the matrix if omitted.
intPars	numeric vector with the index of the parameters of interest of the model. Only for "Ds-Optimality".
matB	matrix of the integral of the information matrix over the interest region. Only for "I-Optimality".

### Value

Efficiency of first design with respect to the second design, as a decimal number.

---

efficient\_round *Efficient Round*

---

### Description

Takes an approximate design, and a number of points and converts the design to an approximate design. It uses the multiplier  $(n - 1/2)$  and evens the total number of observations afterwards.

### Usage

```
efficient_round(design, n, tol = 1e-05, seed = NULL)
```

**Arguments**

design	a dataframe with a Weight column and one or more design-variable columns (Point for single-factor designs, x1, x2, ... for multi-factor designs).
n	an integer that represents the desired number of observations of the exact design
tol	optional parameter for the consideration of an integer in the rounding process
seed	optional integer seed for reproducibility. When the rounded weights sum to less than n, a random tie-breaking step is used; supplying seed makes that step deterministic by calling <code>set.seed(seed)</code> immediately before it. NULL (default) leaves the global RNG state unchanged.

**Value**

a data.frame with the same columns as design, with Weight replaced by integer observation counts summing to n.

**Examples**

```
design_test <- data.frame("Point" = seq(1, 5, length.out = 7),
  "Weight" = c(0.1, 0.0001, 0.2, 0.134, 0.073, 0.2111, 0.2818))

efficient_round(design_test, 20)

exact_design <- efficient_round(design_test, 21)
aprox_design <- exact_design
aprox_design$Weight <- aprox_design$Weight/sum(aprox_design$Weight)

# Reproducible tie-breaking
efficient_round(design_test, 20, seed = 42)
```

---

findmax

*Find Maximum*


---

**Description**

Searches the location of the maximum of a sensitivity function over the design space. For single-factor models the search uses a regular grid followed by direct selection. For multi-factor models a Latin Hypercube Sample is evaluated and then refined with L-BFGS-B local optimisation from the `n_starts` best candidate points.

**Usage**

```
findmax(sens, design_space, grid.length, n_starts = 5L)
```

**Arguments**

sens	Sensitivity function (scalar for 1D, named numeric vector for multi-factor).
design_space	Numeric vector <code>c(min, max)</code> or named list.
grid.length	Number of grid / LHS points for the initial sweep.
n_starts	Number of local-optimisation restarts (multi-factor only).

**Value**

The design point (scalar or named numeric vector) at which sens is maximised.

---

findmaxval	<i>Find Maximum Value</i>
------------	---------------------------

---

**Description**

Searches the maximum of a function over a grid on a given interval or design space.

**Usage**

```
findmaxval(sens, design_space, grid.length)
```

**Arguments**

sens	A numeric function to evaluate (scalar argument for 1D, named numeric vector for multi-factor).
design_space	Numeric vector $c(\min, \max)$ for single-factor models, or a named list <code>list(x1 = c(min, max), ...)</code> for multi-factor models.
grid.length	Number of grid points (1D) or LHS samples (multi-factor).

**Value**

The value of the maximum

---

findminval	<i>Find Minimum Value</i>
------------	---------------------------

---

**Description**

Searches the minimum of a function over a grid on the design space.

**Usage**

```
findminval(sens, design_space, grid.length)
```

**Arguments**

sens	A numeric function to evaluate (scalar for 1D, named numeric vector for multi-factor).
design_space	Numeric vector $c(\min, \max)$ for single-factor models, or a named list <code>list(x1 = c(min, max), ...)</code> for multi-factor models.
grid.length	Number of grid points (1D) or LHS samples (multi-factor).

**Value**

The value of the minimum

---

getCross2	<i>Give effective limits to candidate points region</i>
-----------	---

---

**Description**

Given the start of the candidates points region, the parity of the crosspoints and the boundaries of the space of the design returns the effective limits of the candidate points region. Those points, taken in pairs from the first to the last delimit the region.

**Usage**

```
getCross2(cross, min, max, start, par)
```

**Arguments**

cross	Vector of crosspoints in the sensitivity function given an efficiency and weight
min	Minimum of the space of the design
max	Maximum of the space of the design
start	Boolean that gives the effective start of the candidate points region
par	Boolean with the parity of the region

**Value**

Vector of effective limits of the candidate points region. Taken in pairs from the beginning delimit the region.

---

getPar	<i>Parity of the crosspoints</i>
--------	----------------------------------

---

**Description**

Determines if the number of crosspoints is even or odd given the vector of crosspoints

**Usage**

```
getPar(cross)
```

**Arguments**

cross	Vector of crosspoints in the sensitivity function given an efficiency and weight
-------	--

**Value**

True if the number of crosspoints is even, false otherwise

---

getStart	<i>Find where the candidate points region starts</i>
----------	--

---

### Description

Given the crosspoints and the sensitivity function, this function finds where the candidate points region starts, either on the extreme of the space of the design or the first crosspoints

### Usage

```
getStart(cross, min, max, val, sens_opt)
```

### Arguments

cross	Vector of crosspoints in the sensitivity function given an efficiency and weight
min	Minimum of the space of the design
max	Maximum of the space of the design
val	Value of the sensitivity function at the crosspoints
sens_opt	Sensitivity function

### Value

True if the candidate points region starts on the minimum, False otherwise

---

get_augment_region	<i>Get Augment Regions</i>
--------------------	----------------------------

---

### Description

Given a model and criterion, calculates the candidate points region. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated.

### Usage

```
get_augment_region(
  criterion,
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  design_space,
  calc_optimal_design,
```

```

    par_int = NA,
    matB = NA,
    distribution = NA,
    weight_fun = function(x) 1,
    delta_val = NULL,
    n_lhs = 2000L
)

```

### Arguments

critterion	character with the chosen optimality criterion. Can be one of the following: <ul style="list-style-type: none"> <li>• 'D-Optimality'</li> <li>• 'Ds-Optimality'</li> <li>• 'A-Optimality'</li> <li>• 'I-Optimality'</li> <li>• 'L-Optimality'</li> </ul>
init_design	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points
model	formula that represent the model with x as the independent variable
parameters	character vector with the unknown parameters of the model to estimate
par_values	numeric vector with the initial values of the unknown parameters
design_space	numeric vector with the limits of the space of the design
calc_optimal_design	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
par_int	optional numeric vector with the index of the parameters of interest for Ds-optimality.
matB	optional matrix of dimensions k x k, for L-optimality.
distribution	character specifying the probability distribution of the response. Can be one of the following: <ul style="list-style-type: none"> <li>• 'Homoscedasticity'</li> <li>• 'Gamma', which can be used for exponential or normal heteroscedastic with constant relative error</li> <li>• 'Poisson'</li> <li>• 'Logistic'</li> <li>• 'Log-Normal' (work in progress)</li> </ul>
weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
delta_val	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.
n_lhs	integer number of LHS points used to visualise and sample the candidate region for multi-factor models with $d > 2$ (default 2000). Increase for smoother scatter plots.

**Value**

A vector of the points limiting the candidate points region

**Examples**

```
init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
get_augment_region("D-Optimality", init_des, 0.25, y ~ 10^(a - b/(c + x)),
  c("a", "b", "c"), c(8.07131, 1730.63, 233.426), c(1, 100), FALSE,
  delta_val = 0.85)
```

---

get\_daugment\_region    *Get D-augment region*

---

**Description**

Given a model, calculates the candidate points region for D-Optimality. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated.

**Usage**

```
get_daugment_region(
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  design_space,
  calc_optimal_design,
  weight_fun = function(x) 1,
  delta_val = NULL
)
```

**Arguments**

init_design	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points
model	formula that represent the model with x as the independent variable
parameters	character vector with the unknown parameters of the model to estimate
par_values	numeric vector with the initial values of the unknown parameters
design_space	numeric vector with the limits of the space of the design
calc_optimal_design	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given

weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
delta_val	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.

**Value**

A vector of the points limiting the candidate points region

**Examples**

```
init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
get_augment_region("D-Optimality", init_des, 0.25, y ~ 10^(a - b/(c + x)),
  c("a", "b", "c"), c(8.07131, 1730.63, 233.426), c(1, 100), FALSE,
  delta_val = 0.85)
```

---

get\_dsaugment\_region *Get Ds-augment region*

---

**Description**

Given a model, calculates the candidate points region for Ds-Optimality. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated.

**Usage**

```
get_dsaugment_region(
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  par_int,
  design_space,
  calc_optimal_design,
  weight_fun = function(x) 1,
  delta_val = NULL
)
```

**Arguments**

init_design	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points

<code>model</code>	formula that represent the model with <code>x</code> as the independent variable
<code>parameters</code>	character vector with the unknown parameters of the model to estimate
<code>par_values</code>	numeric vector with the initial values of the unknown parameters
<code>par_int</code>	optional numeric vector with the index of the parameters of interest for Ds-optimality.
<code>design_space</code>	numeric vector with the limits of the space of the design
<code>calc_optimal_design</code>	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
<code>weight_fun</code>	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
<code>delta_val</code>	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.

**Value**

A vector of the points limiting the candidate points region

**See Also**

Other augment region: [get\\_laugment\\_region\(\)](#)

**Examples**

```
init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
get_augment_region("D-Optimality", init_des, 0.25, y ~ 10^(a - b/(c + x)),
  c("a", "b", "c"), c(8.07131, 1730.63, 233.426), c(1, 100), FALSE,
  delta_val = 0.85)
```

---

`get_laugment_region`    *Get L-augment region*

---

**Description**

Given a model, calculates the candidate points region for L-Optimality. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated.

**Usage**

```

get_laugment_region(
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  design_space,
  calc_optimal_design,
  matB,
  weight_fun = function(x) 1,
  delta_val = NULL
)

```

**Arguments**

init_design	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points
model	formula that represent the model with x as the independent variable
parameters	character vector with the unknown parameters of the model to estimate
par_values	numeric vector with the initial values of the unknown parameters
design_space	numeric vector with the limits of the space of the design
calc_optimal_design	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
matB	optional matrix of dimensions k x k, for L-optimality.
weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
delta_val	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.

**Value**

A vector of the points limiting the candidate points region

**See Also**

Other augment region: [get\\_dsaugment\\_region\(\)](#)

**Examples**

```

init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
get_augment_region("D-Optimality", init_des, 0.25, y ~ 10^(a - b/(c + x)),
  c("a", "b", "c"), c(8.07131, 1730.63, 233.426), c(1, 100), FALSE,
  delta_val = 0.85)

```

---

 gradient

*Gradient function*


---

**Description**

Calculates the gradient function of a model with respect to the parameters, char\_vars, evaluates it at the provided values and returns the result as a function of the variable x.

**Usage**

```
gradient(model, char_vars, values, weight_fun = function(x) 1)
```

**Arguments**

model	formula describing the model, which must contain only x, the parameters defined in char_vars and the numerical operators.
char_vars	character vector of the parameters of the model.
values	numeric vector with the nominal values of the parameters in char_vars.
weight_fun	optional function variable that represents the square of the structure of variance, in case of heteroscedastic variance of the response

**Value**

A function depending on x that's the gradient of the model with respect to char\_vars

---

 gradient22

*Gradient function for a subset of variables*


---

**Description**

Calculates the gradient function of a model with respect to a subset of the parameters given in par\_int, char\_vars, evaluates it at the provided values and returns the result as a function of the variable x.

**Usage**

```
gradient22(model, char_vars, values, par_int, weight_fun = function(x) 1)
```

**Arguments**

model	formula describing the model, which must contain only x, the parameters defined in char_vars and the numerical operators.
char_vars	character vector of the parameters of the model.
values	numeric vector with the nominal values of the parameters in char_vars.
par_int	vector of indexes indicating the subset of variables to omit in the calculation of the gradient.
weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response

**Value**

A function depending on x that's the gradient of the model with respect to char\_vars

---

 icrit

---

*Criterion function for I-Optimality and L-Optimality*


---

**Description**

Calculates the value of the I-Optimality criterion function, which follows the expression:

$$\phi_I = Tr(M^{-1} \cdot B)$$

**Usage**

```
icrit(M, matB)
```

**Arguments**

M	information matrix for which the criterion value wants to be calculated.
matB	matrix of the integral of the information matrix over the interest region. Identity matrix for A-Optimality.

**Value**

Numeric value of the I-optimality criterion for the information matrix.

---

inf_mat	<i>Information Matrix</i>
---------	---------------------------

---

**Description**

Given the gradient vector of a model in a single variable model and a design, calculates the information matrix.

**Usage**

```
inf_mat(grad, design)
```

**Arguments**

grad	A function in a single variable that returns the partial derivatives vector of the model.
design	A dataframe that represents the design. Must have two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>

**Value**

The information matrix of the design, a  $k \times k$  matrix where k is the length of the gradient.

---

integrate_reg_int	<i>Integrate IM</i>
-------------------	---------------------

---

**Description**

Integrates the information matrix over the region of interest to calculate matrix B to be used in I-Optimality calculation.

**Usage**

```
integrate_reg_int(grad, k, reg_int)
```

**Arguments**

grad	function of partial derivatives of the model.
k	number of unknown parameters of the model.
reg_int	optional numeric vector of two components with the bounds of the interest region for I-Optimality.

**Value**

The integrated information matrix.

---

isens	<i>Sensitivity function for I-Optimality</i>
-------	--

---

**Description**

Calculates the sensitivity function from the gradient vector, the Information Matrix and the integral of the one-point Identity Matrix over the interest region. If instead the identity matrix is used, it can be used for A-Optimality.

**Usage**

```
isens(grad, M, matB)
```

**Arguments**

grad	A function in a single variable that returns the partial derivatives vector of the model.
M	Information Matrix for the sensitivity function.
matB	Matrix resulting from the integration of the one-point Information Matrix along the interest region or lineal matrix for L-Optimality.

**Value**

The sensitivity function as a matrix of single variable.

---

IWFMult	<i>Cocktail Algorithm implementation for L-, I- and A-Optimality</i>
---------	--

---

**Description**

Cocktail Algorithm implementation for L-, I- and A-Optimality

**Usage**

```
IWFMult(
  init_design,
  grad,
  matB,
  design_space,
  grid.length,
  join_thresh,
  delete_thresh,
  delta_weights,
  tol,
  tol2,
```

```

        criterion,
        max_iter
    )

```

### Arguments

<code>init_design</code>	optional dataframe with the initial design for the algorithm.
<code>grad</code>	function of partial derivatives of the model.
<code>matB</code>	optional matrix for L-optimality.
<code>design_space</code>	named list with bounds for each design variable.
<code>grid.length</code>	numeric value for the sensitivity search grid / LHS size.
<code>join_thresh</code>	numeric value for the merge heuristic.
<code>delete_thresh</code>	numeric value for the weight deletion threshold.
<code>delta_weights</code>	numeric value in (0, 1), parameter of the algorithm.
<code>tol</code>	numeric value for convergence of the weight loop.
<code>tol2</code>	numeric value for the outer stop condition.
<code>criterion</code>	character variable with the chosen optimality criterion.
<code>max_iter</code>	maximum number of outer iterations.

### Value

An object of class `optdes`.

### See Also

Other cocktail algorithms: [CWMult\(\)](#), [DWMult\(\)](#), [DsWMult\(\)](#), [KLWFMult\(\)](#), [WFMult\(\)](#)

---

KLWFMult

*Cocktail Algorithm for KL-Optimality*

---

### Description

Cocktail Algorithm for KL-Optimality

### Usage

```

KLWFMult(
  init_design,
  kl_fun,
  beta2_init,
  lower,
  upper,
  design_space,
  grid.length,

```

```

    join_thresh,
    delete_thresh,
    delta_weights,
    tol,
    tol2,
    max_iter,
    kl_meta = list(type = "kl_fun")
)

```

### Arguments

<code>init_design</code>	optional dataframe with the initial design for the algorithm.
<code>kl_fun</code>	function(x, beta2); returns the KL divergence at design point x given rival parameters beta2.
<code>beta2_init</code>	numeric vector of initial rival parameter values.
<code>lower</code>	lower bounds for rival parameters in the inner optimisation.
<code>upper</code>	upper bounds for rival parameters in the inner optimisation.
<code>design_space</code>	named list with bounds for each design variable.
<code>grid.length</code>	numeric value for the sensitivity search grid / LHS size.
<code>join_thresh</code>	numeric value for the merge heuristic.
<code>delete_thresh</code>	numeric value for the weight deletion threshold.
<code>delta_weights</code>	numeric value in (0, 1), parameter of the algorithm.
<code>tol</code>	numeric value for convergence of the weight loop.
<code>tol2</code>	numeric value for the outer stop condition.
<code>max_iter</code>	maximum number of outer iterations.
<code>kl_meta</code>	list with summary metadata (type, and optionally family and phi for the standard path).

### Value

An object of class `optdes`.

### See Also

Other cocktail algorithms: [CWFMult\(\)](#), [DWFMult\(\)](#), [DswFMult\(\)](#), [IWFMult\(\)](#), [WFMult\(\)](#)

---

laugment\_design      *L-Augment Design*

---

### Description

L-Augments a design. The user gives an initial design for which he would like to add points and specifies the weight of the new points. Then he is prompted to choose a minimum efficiency. After that, the candidate points region is calculated and the user can choose the points and weights to add.

### Usage

```
laugment_design(
  init_design,
  alpha,
  model,
  parameters,
  par_values,
  design_space,
  calc_optimal_design,
  matB,
  weight_fun = function(x) 1,
  delta_val = NULL,
  new_points = NULL
)
```

### Arguments

init_design	dataframe with "Point" and "Weight" columns that represents the initial design to augment
alpha	combined weight of the new points
model	formula that represents the model with x as the independent variable
parameters	character vector with the unknown parameters of the model to estimate
par_values	numeric vector with the initial values of the unknown parameters
design_space	numeric vector with the limits of the space of the design
calc_optimal_design	boolean parameter, if TRUE, the optimal design is calculated and efficiencies of the initial and augmented design are given
matB	optional matrix of dimensions k x k, for L-optimality.
weight_fun	optional one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response
delta_val	optional numeric value for the minimum relative efficiency. If NULL (default), the user is prompted interactively. Providing this value enables non-interactive use.
new_points	optional dataframe with Point and Weight columns specifying the points to add. All points must lie within the candidate region determined by delta_val. If NULL (default), the user is prompted interactively.

**Value**

A dataframe that represents the L-augmented design

**See Also**

Other augment designs: [daugment\\_design\(\)](#), [dsaugment\\_design\(\)](#)

**Examples**

```
## Not run:
init_des <- data.frame("Point" = c(30, 60, 90), "Weight" = c(1/3, 1/3, 1/3))
augment_design("I-Optimality", init_des, 0.25, y ~ 10^(a-b/(c+x)), c("a", "b", "c"),
  c(8.07131, 1730.63, 233.426), c(1, 100), TRUE)

## End(Not run)
```

---

make\_glm\_family

*GLM family specification for KL-Optimality*

---

**Description**

Returns a GLM family object for use with `criterion = "KL-Optimality"`. The family encodes the cumulant generating function and canonical link needed to compute the Kullback-Leibler divergence between two distributions.

**Usage**

```
make_glm_family(name)
```

**Arguments**

`name` character; one of "Normal", "Poisson", "Binomial" or "Gamma".

**Value**

A named list with elements `b`, `b_prime`, `b_dbl`, `link`, `link_inv` and `name`.

**Examples**

```
make_glm_family("Poisson")
make_glm_family("Normal")
```

---

 make\_kl\_fun

*Build a KL-divergence point function for use with opt\_des()*


---

### Description

Returns a function( $x$ ,  $\beta_2$ ) computing the point KL divergence at design point  $x$  given rival parameters  $\beta_2$ . The result is passed to `opt_des` via the `kl_fun` argument, allowing discrimination between models with different family, dispersion, or mean structure without having to derive the formula manually.

Supported family pairs:

- Same family and same  $\phi$ : any of "Normal", "Poisson", "Binomial", "Gamma". Uses the standard exponential-family cumulant formula.
- "Normal" vs "Normal" with  $\phi_1 \neq \phi_2$ :  $KL = \frac{1}{2} [\log(\phi_2/\phi_1) + \phi_1/\phi_2 + (\mu_1 - \mu_2)^2/\phi_2 - 1]$ .
- "Gamma" vs "Gamma" with different shape ( $k_i = 1/\phi_i$ ): closed form involving digamma and lgamma.

For other cross-family pairs provide `kl_fun` directly.

### Usage

```
make_kl_fun(
  family1,
  model1,
  params1,
  par_values1,
  family2 = family1,
  model2 = model1,
  params2 = params1,
  phi1 = 1,
  phi2 = phi1
)
```

### Arguments

<code>family1</code>	character; reference distribution ("Normal", "Poisson", "Binomial" or "Gamma").
<code>model1</code>	formula; reference model mean function.
<code>params1</code>	character vector; parameter names in <code>model1</code> .
<code>par_values1</code>	numeric vector; nominal values for the reference parameters.
<code>family2</code>	character; rival distribution (default: same as <code>family1</code> ).
<code>model2</code>	formula; rival model mean function (default: same as <code>model1</code> ).
<code>params2</code>	character vector; rival parameter names (optimised internally). Default: same as <code>params1</code> .
<code>phi1</code>	positive numeric; dispersion of the reference (Normal: variance; Gamma: 1/shape).
<code>phi2</code>	positive numeric; dispersion of the rival (default: same as <code>phi1</code> ).

**Value**

A function function(x, beta2) giving the point KL divergence. Works for both 1-D (x scalar) and multi-factor designs (x named numeric vector).

**Examples**

```
# Same family (Normal), different model structures
kl_fn <- make_kl_fun(
  "Normal",
  model1 = y ~ Vmax * x / (Km + x), params1 = c("Vmax", "Km"),
  par_values1 = c(2, 1),
  model2 = y ~ a * x, params2 = "a"
)
kl_fn(x = 1, beta2 = 0.5)

# Normal vs Normal with different variance (phi2 = 4)
kl_fn2 <- make_kl_fun(
  "Normal",
  model1 = y ~ a * exp(-b * x), params1 = c("a", "b"),
  par_values1 = c(1, 0.5), phi1 = 1,
  family2 = "Normal",
  model2 = y ~ c * exp(-d * x), params2 = c("c", "d"), phi2 = 4
)
opt_des("KL-Optimality",
  model = y ~ a * exp(-b * x), parameters = c("a", "b"),
  par_values = c(1, 0.5), design_space = c(0, 4),
  kl_fun = kl_fn2, rival_pars = c(1, 1),
  rival_lower = c(0.5, 0.8), rival_upper = c(2, 1.5))
```

---

 opt\_des

*Calculates the optimal design for a specified criterion*


---

**Description**

The opt\_des function calculates the optimal design for an optimality criterion and a model input from the user. Supports single-factor models (design variable named x) and multi-factor models (design variables named x1, x2, ..., detected automatically from the formula).

**Usage**

```
opt_des(
  criterion,
  model,
  parameters,
  par_values = c(1),
  design_space,
  init_design = NULL,
```

```

join_thresh = -1,
delete_thresh = 0.02,
delta = 1/2,
tol = 1e-05,
tol2 = 1e-05,
par_int = NULL,
matB = NULL,
reg_int = NULL,
max_iter = 21L,
distribution = NA,
weight_fun = function(x) 1,
compound = NULL,
rival_model = NULL,
rival_params = NULL,
rival_pars = NULL,
family = "Normal",
phi = 1,
rival_lower = NULL,
rival_upper = NULL,
kl_fun = NULL
)

```

### Arguments

criterion	character variable with the chosen optimality criterion.
model	formula describing the model. For single-factor models use $x$ as the design variable; for multi-factor models use $x_1, x_2$ , etc.
parameters	character vector with the parameter names.
par_values	numeric vector with the nominal parameter values.
design_space	For single-factor models: numeric vector $c(\min, \max)$ . For multi-factor models: named list $\text{list}(x_1 = c(\min, \max), x_2 = c(\min, \max), \dots)$ .
init_design	optional dataframe with the initial design. For single-factor models use columns Point and Weight; for multi-factor models use one column per design variable plus Weight.
join_thresh	optional numeric threshold for merging nearby design points.
delete_thresh	optional numeric minimum weight to keep a support point.
delta	optional numeric in $(0, 1)$ , damping parameter of the algorithm.
tol	optional numeric for convergence of the weight loop.
tol2	optional numeric for the outer stop condition.
par_int	optional numeric vector of parameter indices for Ds-optimality.
matB	optional $k \times k$ matrix for L-optimality.
reg_int	optional bounds for the I-optimality integration region. Single-factor: $c(\min, \max)$ . Multi-factor: named list matching design_space.
max_iter	optional integer maximum number of outer cocktail iterations.

distribution	character variable specifying the response distribution.
weight_fun	optional variance-structure weight function.
compound	optional list of criterion specifications for criterion = "Compound". Each element must be a named list with at least criterion (character) and weight (positive numeric). Additional fields per sub-criterion: par_int (Ds-Optimality), reg_int (I-Optimality), matB (L-Optimality). Weights are normalised to sum to 1. Example: list(list(criterion="D-Optimality", weight=0.7), list(criterion="I-Optimality", weight=0.3, reg_int=c(380,422))).
rival_model	optional formula for the rival model used with criterion = "KL-Optimality". Defaults to model (same structure, rival parameters explored by inner optimisation).
rival_params	optional character vector of rival model parameter names. Defaults to parameters.
rival_pars	optional numeric vector of initial rival parameter values for the inner optimisation. Defaults to par_values.
family	character; GLM family for criterion = "KL-Optimality". One of "Normal", "Poisson", "Binomial", "Gamma". Default "Normal".
phi	positive numeric dispersion parameter for KL-Optimality. Default 1.
rival_lower	optional numeric vector of lower bounds for rival parameters in the inner optimisation. Defaults to -Inf for each parameter.
rival_upper	optional numeric vector of upper bounds for rival parameters in the inner optimisation. Defaults to Inf for each parameter.
kl_fun	optional user-supplied function(x, beta2) giving the point KL divergence at design point x for rival parameters beta2, as built by <a href="#">make_kl_fun</a> . When provided, bypasses the family/rival_model path entirely; rival_pars must still be supplied for the inner optimisation.

## Value

a list of class optdes with components optdes, convergence, sens, criterion, crit\_value, and atwood.

## Examples

```
# Single-factor (backward compatible)
opt_des("D-Optimality", y ~ a * exp(-b / x), c("a", "b"), c(1, 1500), c(212, 422))

# Two-factor Michaelis-Menten bisubstrate model
opt_des("D-Optimality",
  y ~ Vmax * x1 * x2 / ((K1 + x1) * (K2 + x2)),
  c("Vmax", "K1", "K2"), c(1, 1, 1),
  list(x1 = c(0.1, 10), x2 = c(0.1, 10)))

# Compound D+I (70% D, 30% I) for Antoine equation
opt_des("Compound",
  y ~ 10^(a - b/(c + x)), c("a", "b", "c"),
  c(8.07131, 1730.63, 233.426), c(1, 100),
```

```

    compound = list(
      list(criterion = "D-Optimality", weight = 0.7),
      list(criterion = "I-Optimality", weight = 0.3, reg_int = c(60, 100))
    )

# KL-Optimality: discriminate quadratic from linear mean model (Normal)
opt_des("KL-Optimality",
  model      = y ~ a * x^2,
  parameters = c("a"),
  par_values = c(1),
  design_space = c(1, 5),
  rival_model = y ~ b * x,
  rival_params = c("b"),
  rival_pars  = c(3),
  family     = "Normal",
  phi        = 1)

```

---

plot.optdes

*Plot function for optdes*


---

## Description

For single-factor models, overlays the support points on the sensitivity function curve. For two-factor models, shows a heatmap of the sensitivity function with the support points overlaid and the Equivalence Theorem contour highlighted. For models with more than two factors, shows a pairwise scatter matrix with one panel per pair of design variables and point size proportional to weight.

## Usage

```
## S3 method for class 'optdes'
plot(x, ...)
```

## Arguments

`x` An object of class `optdes`.

`...` Possible extra arguments (currently unused).

## Examples

```
rri <- opt_des(criterion = "I-Optimality", model = y ~ a * exp(-b / x),
  parameters = c("a", "b"), par_values = c(1, 1500), design_space = c(212, 422),
  reg_int = c(380, 422))
plot(rri)
```

---

plot_convergence	<i>Plot Convergence of the algorithm</i>
------------------	--

---

**Description**

Plots the criterion value on each of the steps of the algorithm, both for optimizing weights and points, against the total step number.

**Usage**

```
plot_convergence(convergence)
```

**Arguments**

convergence	A dataframe with two columns: <ul style="list-style-type: none"> <li>• criteria contains value of the criterion on each step.</li> <li>• step contains number of the step.</li> </ul>
-------------	---

**Value**

A ggplot object with the criteria in the y axis and step in the x axis.

---

plot_sens	<i>Plot sensitivity function</i>
-----------	----------------------------------

---

**Description**

Plots the sensitivity function and the value of the Equivalence Theorem as an horizontal line, which helps assess the optimality of the design of the given sensitivity function.

**Usage**

```
plot_sens(min, max, sens_function, criterion_value)
```

**Arguments**

min	Minimum of the space of the design, used in the limits of the representation.
max	Maximum of the space of the design, used in the limits of the representation.
sens_function	A single variable function, the sensitivity function.
criterion_value	A numeric value representing the other side of the inequality of the Equivalence Theorem.

**Value**

A ggplot object that represents the sensitivity function

print.augment\_region *Print method for augment\_region objects*

---

### Description

Print method for augment\_region objects

### Usage

```
## S3 method for class 'augment_region'  
print(x, ...)
```

### Arguments

x	An object of class augment_region returned by get_augment_region.
...	Unused.

---

print.optdes *Print function for optdes*

---

### Description

Print function for optdes

### Usage

```
## S3 method for class 'optdes'  
print(x, ...)
```

### Arguments

x	An object of class optdes.
...	Possible extra arguments for printing dataframes

### Examples

```
rri <- opt_des(criterion = "I-Optimality", model = y ~ a * exp(-b / x),  
  parameters = c("a", "b"), par_values = c(1, 1500), design_space = c(212, 422),  
  reg_int = c(380, 422))  
print(rri)
```

---

sens	<i>Master function to calculate the sensitivity function</i>
------	--

---

### Description

Calculates the sensitivity function given the desired Criterion, an information matrix and other necessary values depending on the chosen criterion.

### Usage

```
sens(Criterion, grad, M, par_int = c(1), matB = NA)
```

### Arguments

Criterion	character variable with the chosen optimality criterion. Can be one of the following: <ul style="list-style-type: none"> <li>• 'D-Optimality'</li> <li>• 'Ds-Optimality'</li> <li>• 'A-Optimality'</li> <li>• 'I-Optimality'</li> <li>• 'L-Optimality'</li> </ul>
grad	A function in a single variable that returns the partial derivatives vector of the model.
M	Information Matrix for the sensitivity function.
par_int	Numeric vector of the indexes of the parameters of interest for Ds-Optimality.
matB	Matrix resulting from the integration of the one-point Information Matrix along the interest region or lineal matrix for L-Optimality.

### Value

The sensitivity function as a matrix of single variable.

---

shiny_augment	<i>Shiny D-augment</i>
---------------	------------------------

---

### Description

Launches the demo Shiny application to D-augment several pre-specified models. Requires an interactive R session; if called non-interactively a message with the web URL is emitted instead.

### Usage

```
shiny_augment()
```

**Examples**

```
shiny_augment()
```

---

shiny_optimal	<i>Shiny Optimal</i>
---------------	----------------------

---

**Description**

Launches the demo Shiny application to calculate optimal designs for Antoine's Equation. Requires an interactive R session; if called non-interactively a message with the web URL is emitted instead.

**Usage**

```
shiny_optimal()
```

**Examples**

```
shiny_optimal()
```

---

summary.optdes	<i>Summary function for optdes</i>
----------------	------------------------------------

---

**Description**

Summary function for optdes

**Usage**

```
## S3 method for class 'optdes'
summary(object, ...)
```

**Arguments**

object	An object of class optdes.
...	Possible extra arguments for the summary

**Examples**

```
rri <- opt_des(criterion = "I-Optimality", model = y ~ a * exp(-b / x),
  parameters = c("a", "b"), par_values = c(1, 1500), design_space = c(212, 422),
  reg_int = c(380, 422))
summary(rri)
```

---

tr	<i>Trace</i>
----	--------------

---

**Description**

Return the mathematical trace of a matrix, the sum of its diagonal elements.

**Usage**

```
tr(M)
```

**Arguments**

M                    The matrix from which to calculate the trace.

**Value**

The trace of the matrix.

---

update_design	<i>Update Design with new point</i>
---------------	-------------------------------------

---

**Description**

Updates a design adding a new point to it. If the added point is closer than delta to an existing point of the design, the two points are merged together as their arithmetic average. Then updates the weights to be equal to all points of the design.

**Usage**

```
update_design(design, xmax, delta, new_weight)
```

**Arguments**

design	Design to update. It's a dataframe with two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>
xmax	The point to add as a numeric value.
delta	Threshold which defines how close the new point has to be to any of the existing ones in order to merge with them.
new_weight	Number with the weight for the new point.

**Value**

The updated design.

---

update\_design\_total     *Merge close points of a design*

---

### Description

Takes a design and merge together all points that are closer between them than a certain threshold delta.

### Usage

```
update_design_total(design, delta)
```

### Arguments

design	The design to update. It's a dataframe with two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>
delta	Threshold which defines how close two points have to be to any of the existing ones in order to merge with them.

### Value

The updated design.

---

update\_sequence     *Deletes duplicates points*

---

### Description

Within a vector of points, deletes points that are close enough (less than the tol parameter). Returns the points without the "duplicates"

### Usage

```
update_sequence(points, tol)
```

### Arguments

points	Points to be updated
tol	Tolerance for which two points are considered the same

### Value

The points without duplicates

---

update_weights	<i>Update weight D-Optimality</i>
----------------	-----------------------------------

---

**Description**

Implementation of the weight update formula for D-Optimality used to optimize the weights of a design, which is to be applied iteratively until no sizable changes happen.

**Usage**

```
update_weights(design, sens, k, delta)
```

**Arguments**

design	Design to optimize the weights from. It's a dataframe with two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>
sens	Sensibility function for the design and model.
k	Number of parameters of the model.
delta	A parameter of the algorithm that can be tuned. Must be $0 < \text{delta} < 1$ .

**Value**

returns the new weights of the design after one iteration.

---

update_weightsDS	<i>Update weight Ds-Optimality</i>
------------------	------------------------------------

---

**Description**

Implementation of the weight update formula for Ds-Optimality used to optimize the weights of a design, which is to be applied iteratively until no sizable changes happen.

**Usage**

```
update_weightsDS(design, sens, s, delta)
```

**Arguments**

design	Design to optimize the weights from. It's a dataframe with two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>
sens	Sensibility function for the design and model.
s	number of parameters of interest of the model
delta	A parameter of the algorithm that can be tuned. Must be $0 < \text{delta} < 1$ .

**Value**

returns the new weights of the design after one iteration.

---

update_weightsI	<i>Update weight I-Optimality</i>
-----------------	-----------------------------------

---

**Description**

Implementation of the weight update formula for I-Optimality used to optimize the weights of a design, which is to be applied iteratively until no sizable changes happen. A-Optimality if instead of the integral matrix the identity function is used.

**Usage**

```
update_weightsI(design, sens, crit, delta)
```

**Arguments**

design	Design to optimize the weights from. It's a dataframe with two columns: <ul style="list-style-type: none"> <li>• Point contains the support points of the design.</li> <li>• Weight contains the corresponding weights of the Points.</li> </ul>
sens	Sensibility function for the design and model.
crit	Value of the criterion function for I-Optimality.
delta	A parameter of the algorithm that can be tuned. Must be $0 < \text{delta} < 1$ .

**Value**

returns the new weights of the design after one iteration.

---

weight_function	<i>Weight function per distribution</i>
-----------------	---

---

**Description**

Weight function per distribution

**Usage**

```
weight_function(model, char_vars, values, distribution = "Normal")
```

**Arguments**

model	formula describing the model to use. Must use x as the design variable.
char_vars	character vector with the parameters of the models, as written in the formula
values	numeric vector with the parameters nominal values, in the same order as given in parameters.
distribution	character variable specifying the probability distribution of the response. Can be one of the following: <ul style="list-style-type: none"> <li>• 'Normal', for normal homoscedastic (default)</li> <li>• 'Gamma', which can be used for exponential or normal heteroscedastic with constant relative error</li> <li>• 'Poisson'</li> <li>• 'Logistic'</li> </ul>

**Value**

one variable function that represents the square of the structure of variance, in case of heteroscedastic variance of the response.

---

WFMult	<i>Master function for the cocktail algorithm, that calls the appropriate one given the criterion.</i>
--------	--

---

**Description**

Depending on the criterion the cocktail algorithm for the chosen criterion is called, and the necessary parameters for the functions are given from the user input.

**Usage**

```
WFMult(
  init_design,
  grad,
  criterion,
  par_int = NA,
  matB = NA,
  design_space,
  grid.length,
  join_thresh,
  delete_thresh,
  k,
  delta_weights,
  tol,
  tol2,
  max_iter,
  compound = NULL,
  kl_spec = NULL
)
```

**Arguments**

<code>init_design</code>	optional dataframe with the initial design for the algorithm.
<code>grad</code>	function of partial derivatives of the model.
<code>criterion</code>	character variable with the chosen optimality criterion.
<code>par_int</code>	numeric vector with the index of the parameters of interest (Ds-Optimality).
<code>matB</code>	optional matrix for L-optimality.
<code>design_space</code>	named list with bounds for each design variable.
<code>grid.length</code>	numeric value for the sensitivity search grid / LHS size.
<code>join_thresh</code>	numeric value for the merge heuristic.
<code>delete_thresh</code>	numeric value for the weight deletion threshold.
<code>k</code>	number of unknown parameters of the model.
<code>delta_weights</code>	numeric value in (0, 1), parameter of the algorithm.
<code>tol</code>	numeric value for convergence of the weight loop.
<code>tol2</code>	numeric value for the outer stop condition.
<code>max_iter</code>	maximum number of outer iterations.
<code>compound</code>	preprocessed list of compound criterion specifications (internal use).
<code>kl_spec</code>	preprocessed list of KL-Optimality specifications (internal use).

**Value**

An object of class `optdes`.

**See Also**

Other cocktail algorithms: `CWFMult()`, `DWFMult()`, `DsWFMult()`, `IWFMult()`, `KLWFMult()`

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